



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

31/12/2025

Issue Number	2504003
Tender Type	Reopening
Tender Date	7/1/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.59%
Interest Payment Frequency	Annually
Interest Payment Date	April 15th
Original Tenor	3 Years
Issue and Settlement Date	8/1/2026
Listing Date	12/1/2026
Value Date	15/04/2025
Maturity Date	15/04/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADB) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>